

RELEASE

 30th September
 2020

2020 Annual General Meeting Voting Results

Coda Minerals advises that the resolutions put to the Annual General Meeting of members on Wednesday 30 September 2020 were carried. Following is information on the number of votes cast in respect of each resolution.

Election of Director: Mr Zhu Changjiang

“That, for the purpose of article 47(d) of the Constitution and for all other purposes, Mr Zhu Changjiang, a Director who was appointed by resolution of the Board on 22 May 2020, retires, and being eligible is elected as a Director of the Company.”

Result:

Resolution carried on vote of hands

Proxy Results:

For:	23,991,034	99.10%
Open:	114,731	0.47%
Abstain:	14,996	
Against:	102,122	0.42%

Amendment of Constitution

“That, for the purposes of sections 136(1) and (2) of the Corporations Act, and for all other purposes, with effect from the date of the Meeting, the Company’s Constitution be amended on the basis set out in section 3.4 of the Explanatory Statement.”

Result:

Resolution carried on vote of hands

Proxy Results:

For:	24,057,203	99.33%
Open:	118,009	0.49%
Abstain:	3,291	
Against:	44,380	0.18%

Note: Resolution 2 is a special resolution.

To be passed, it must be approved by at least 75% of the votes cast by Shareholders entitled to vote on the Resolution.

